Security and Privacy Heterogeneous Environment for Reproducible Experimentation (SPHERE)

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Societal Need

- Our nation depends on correct and reliable functioning of network and computing systems
- Frequency and impact of cybersecurity and privacy attacks are constantly increasing:
  - Solar Winds supply-chain attack, which exposed confidential government data
  - Colonial Pipeline attack, which shut down our major gas pipeline for several days.
  - Ransomware attacks more than tripled
  - DDoS attacks doubled
  - Data breaches increased by 70%

Research progress in cybersecurity and privacy is of critical national importance, to ensure safety of U.S. people, infrastructure and data.

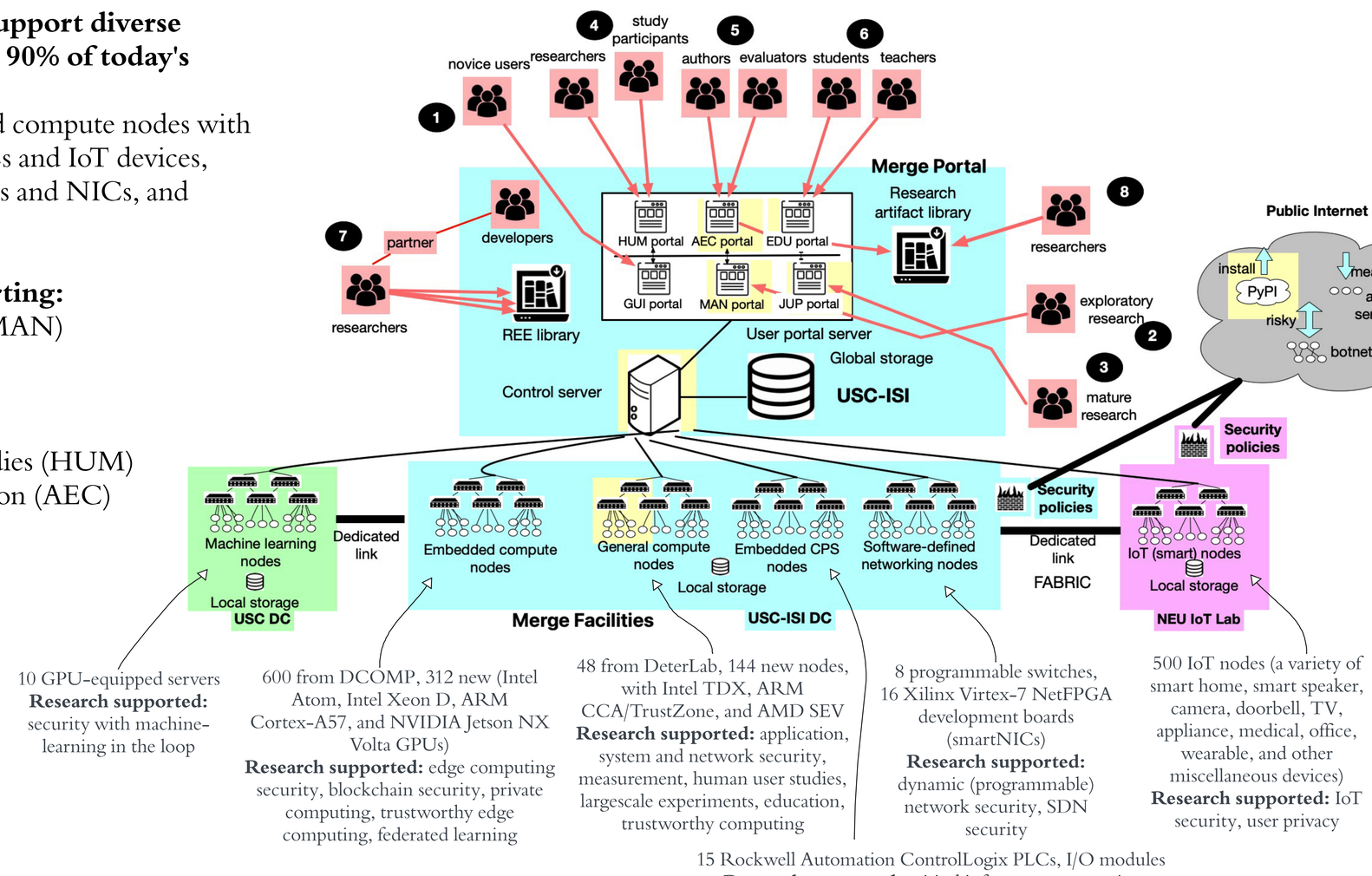
Research Need

The cybersecurity and privacy research community needs a common, rich, representative research infrastructure, which meets the needs across all members of the community, and facilitates reproducible science.

- **Common, rich infrastructure**:
  - Security and privacy issues affect different technologies differently (e.g., different CPU architectures)
  - Some emerging technology can create new vulnerabilities (e.g., IoT)
  - New technologies can be used for defense (e.g., trusted hardware, SDN)
  - Infrastructure must have diverse hardware to meet wide research needs
- **Meet needs across all members of the community**:
  - Experienced and novice users, researchers and students
- **Facilitate reproducible science**:
  - Help researchers create, share, and reuse research artifacts

SPHERE Research Infrastructure

- **Diverse hardware to support diverse research needs (nearly 90% of today's publications):**
  - General and embedded compute nodes with trusted hardware, PLCs and IoT devices, programmable switches and NICs, and GPU-equipped nodes
- **Six user portals supporting:**
  - Exploratory research (MAN)
  - Novice users (GUI)
  - Mature research (JUP)
  - Use in classes (EDU)
  - Use in human user studies (HUM)
  - Use for artifact evaluation (AEC)
- **Libraries of artifacts**
  - Realistic experimentation environments (REEs) and other artifacts
  - Easy reuse on SPHERE

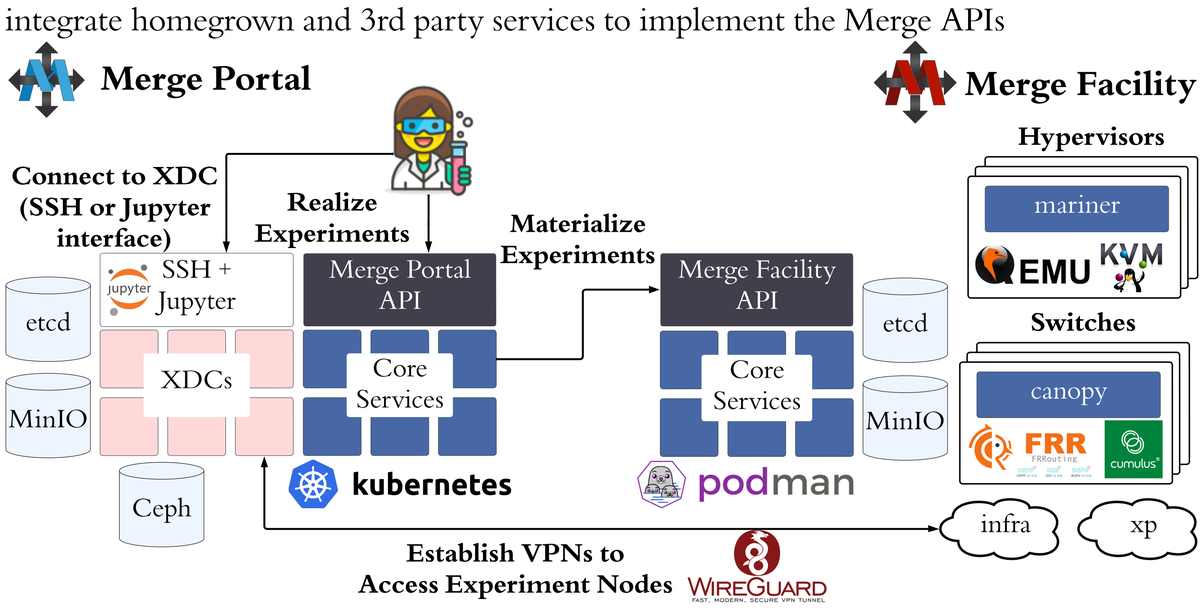


- **Flexible security policies:**
  - Full isolation
  - Measurement research
  - Software download
  - Risky experiments with malware
- **Sample use cases:**
  - Studying ICS security in a realistic environment
  - Studying IoT behavior and privacy implications
  - Studying AI-enhanced network attack detection and mitigation
  - Evaluation at different levels of fidelity
- **Current status**
  - Completed first of four years
  - Started development of general-purpose and IoT enclaves
  - Some general-purpose nodes available to beta users
  - Started design for embedded, CPS, programmable, and GPU enclaves
  - Control infrastructure and MAN, JUP, and EDU portals running
  - Pilot implementation of AEC portal, used for part of NDSS
  - Transitioned DeterLab users
- **Reproducibility support by research infrastructure**
  - User action logging to alleviate cognitive load
  - Help package artifacts on SPHERE (including workflows)
  - Automatically verify completeness of an artifact and: stability, consistency of results and portability
- **Dedicated team of researchers, developers, and managers**
  - Operated the only public cybersecurity testbed - DeterLab (20 years)
  - Built and operated the largest IoT testbed - Mon(IoT)r Lab
  - Developed and shared Merge and IoT testbed software

Merge SW for Research Infrastructure

Microservice Architectures for Modularity and Resilience

The Merge portal and facility codebases use microservice architectures to flexibly integrate homegrown and 3rd party services to implement the Merge APIs



Merge supports multiple facilities, which may be managed by different teams and contain different hardware and software.

Any compute/network infrastructure implementing the *Merge Facility API* can be commissioned as a Merge testbed facility

Transforming Research Community

- **Need-discovery workshops and surveys**
  - Presentations and BoFs at major conferences
  - Engage researchers via surveys and interviews
  - Adjust SPHERE development to meet needs

TAKE THE SPHERE SECURITY EXPERIMENTATION SURVEY **https://bit.ly/SPHERE-Needs-Survey**

- **Help develop standards for artifacts**
  - Engage wide research community in discussion about artifacts
  - Help produce specifications around proper and complete artifact documentation
- **Representative (realistic) experimentation environments (REEs)**
  - Used by multiple researchers for a given experimentation task, become a standard for evaluation in a sub-field of cybersecurity and privacy
  - Contributed by research community - researchers receive supplemental funding to deploy their high-quality artifacts as REEs on SPHERE
- **Streamlining artifact evaluation**
  - Work with artifact evaluation committees (AECs) to have artifacts evaluated on SPHERE
  - Artifact authors can submit their artifacts by deploying them on SPHERE
  - AECs evaluate on SPHERE, make recommendations for improvement
  - Artifacts remain hosted on SPHERE
- **Broadening participation in computing**
  - Host students, involve them in SPHERE development
  - Provide research infrastructure to underresourced institutions
  - Improve cybersecurity education via EDU portal, hosting of education materials

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